

股票代號 **6792**



Investor Conference

July 30, 2026

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Agenda

★ **2Q26 Financial Highlights**

★ **Meeting Minutes Of Board Meeting**

★ **2026 Business Outlook**

2Q2026 Financial Highlights

Consolidated Income Statement

NT\$ thousand

	2026Q2	%	2026Q1	%	QoQ%	2025Q2	%	YoY%	2026 H1	%	2025 H1	%	YoY
Operating revenues	378,754	100	338,152	100	12%	351,314	100	8%	716,906	100	674,877	100	6%
Gross profit	146,654	39	109,027	32	35%	123,148	35	19%	255,681	36	221,148	33	16%
Operating expenses	83,896	22	82,566	24	2%	69,052	20	21%	166,462	23	141,243	21	18%
Operating income	62,758	17	26,461	8	137%	54,096	15	16%	89,219	12	79,905	12	12%
Non operating income and expenses	2,318	1	3,423	1	-32%	(17,286)	(5)	-113%	5,741	1	(15,331)	(2)	-137%
Earning before income tax	65,076	17	29,884	9	118%	36,810	10	77%	94,960	13	64,574	10	47%
Net income attributable to stockholders of the parent	53,859	14	24,668	7	118%	27,901	8	93%	78,527	11	51,501	8	52%
Earnings per share(NTD)	1.15		0.53			0.60			1.68		1.10		

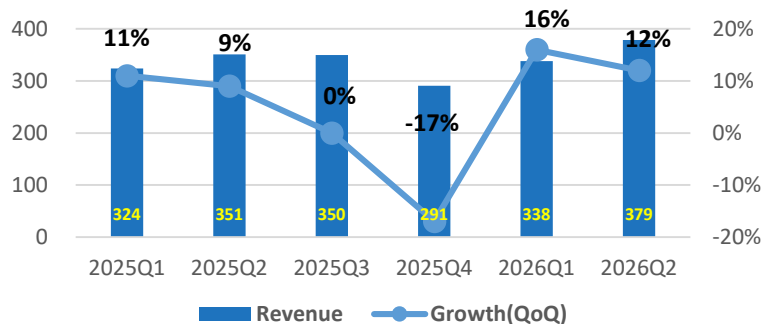
- Higher customer order demand (+12% QoQ, +8% YoY) drove improved profitability.
- Higher order volume and effective cost control drove improvements in both quarterly and first-half gross margin and net profit margin.

Financial Performance

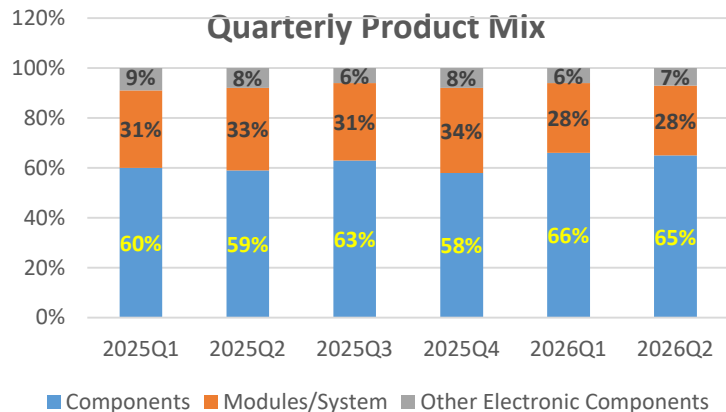
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NTD M

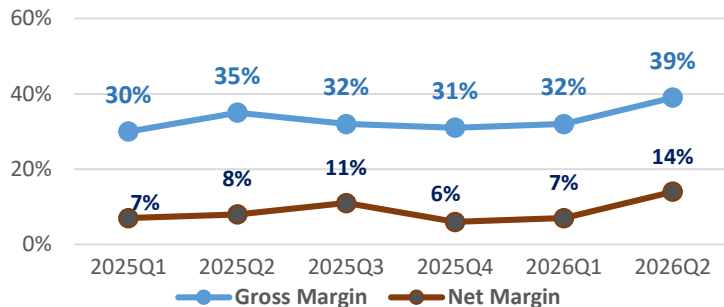
Quarterly Revenue Trend



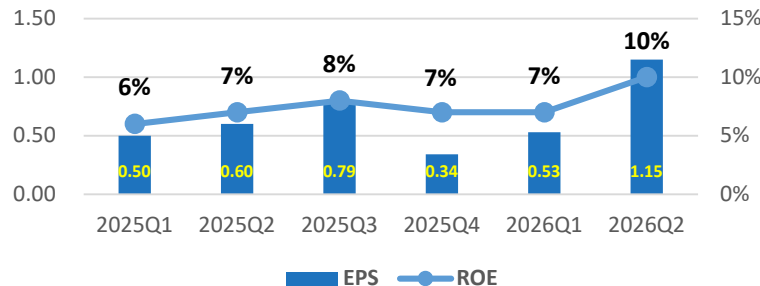
Quarterly Product Mix



Quarterly Margin Trend



EPS & ROE



Consolidated Balance Sheet

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NT\$ thousand

	6.30.2026	%	12.31.2025	%	6.30.2025	%	YoY %
Currnt Assets	1,691,954	80	1,499,649	77	1,527,309	76	-2%
Cash and cash equivalents	770,452	36	732,020	37	676,350	34	8%
Measured at fair value through OCI	325,990	15	227,335	12	277,937	14	-18%
Financial assets measured at amortized cost, current	14,730	1	14,730	1	0	0	
Accounts receivable	306,545	14	254,442	13	287,113	14	-11%
Inventories	262,117	12	259,004	13	244,167	12	6%
Other current assets	12,120	1	12,118	1	41,742	2	-71%
Non-current Assets	424,870	20	454,707	23	480,918	24	-5%
Property, plant and equipment	272,079	13	293,549	15	300,851	15	-2%
Other assets	152,791	7	161,158	8	180,066	9	-11%
Current liabilities	497,885	24	383,209	20	475,148	24	-19%
Short-term bank loans	0	0	0	0	0	0	
Accounts payable	143,227	7	120,601	6	128,878	6	-6%
Other current liabilities	354,658	17	262,608	13	346,270	17	-24%
Non-current liabilities	32,057	2	46,669	2	63,350	3	-26%
Total stockholders' equities	1,586,882	75	1,524,478	78	1,469,729	73	4%
Total assets	2,116,824	100	1,954,356	100	2,008,227	100	-3%
Book Value per Share(NT\$)	34		33		31		

Consolidated Statements Of Cash Flows

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NT\$ thousand

	2026 H1	2025 H1	Change
Net cash inflows from operating activities	82,158	73,487	8,671
Net cash inflows(outflows) from investing activities	(30,571)	74,493	(105,064)
Net cash outflows from financing activities	(15,501)	(37,176)	21,675
Effects of exchange rate changes	2,346	(8,038)	10,384
Net increase in cash and cash equivalents	38,432	102,766	(64,334)
Cash and cash equivalents at beginning of year	732,020	573,584	158,436
Cash and cash equivalents at end of year	770,452	676,350	94,102

Key Ratio Highlights

	06.30.2026	12.31.2025	06.30.2025
Ratio of debts to assets	25%	22%	27%
Ratio of long-term capital to fixed assets	595%	535%	510%
Current ratio	340%	391%	321%
ROA	8%	5%	5%
ROE	10%	7%	7%
Profit margin	11%	8%	8%

- Current ratio remained above 300%, reflecting a strong financial position.
- Improving quarterly earnings drove continued enhancement in profitability metrics.

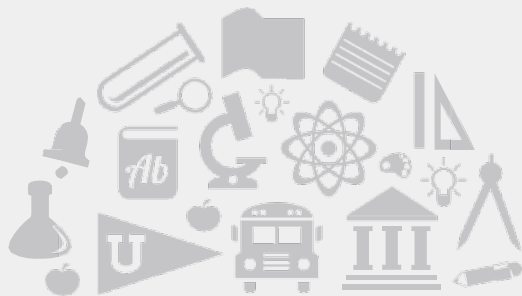
Meeting Minutes Of 2026/07/30 Board Meeting

- **To accept 2026Q2 Financial Statements**
- **To approve the 2026 CPA's audit fees**
- **Approval of the 2025 Sustainability Report**
- **Approval of the Amendments to the Corporate Governance Best Practice Principles**

Business Outlook

- ★ Q2 revenue increased 12% QoQ and 8% YoY. First-half revenue and operating income grew approximately 6% and 12% YoY, respectively, driven by the continued ramp-up of customer design-in projects. Both revenue and profitability improved in the first half of the year.
- ★ Business momentum strengthened steadily in the first half of the year. Despite easing global inflation expectations, uncertainties related to geopolitical tensions, supply chain restructuring, and monetary policy remain. Supported by accelerated business expansion and continuous technological innovation, the Company expects revenue and profitability to continue growing sequentially in the second half of 2026.
- ★ Continue to expand the antenna portfolio with high-precision positioning antennas, global tracking antenna modules, and positioning and anti-jamming antennas for unmanned vehicles, driving future growth.
- ★ For the piezoelectric business, we continue to strengthen our core underwater sonar technologies by promoting applications such as smart buoys, liquid level sensors, and flow meters. We are also developing products for smart industrial, semiconductor, and industrial sensing applications, which are expected to become key growth drivers in the future.





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