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Unictron Technologies Corp.

February 26, 2026

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Agenda

★ **4Q25 Financial Highlights**

★ **2026 Business Outlook**

★ **Q&A**

4Q2025 Financial Highlights

Consolidated Income Statement

NT\$ thousand

	2025Q4	%	2025Q3	%	QoQ	2024Q4	%	YoY	2025	%	2024	%	YoY
Operating revenues	291,231	100	350,039	100	-17%	289,969	100	0%	1,316,148	100	1,229,947	100	7%
Gross profit	89,726	31	110,807	32	-19%	74,404	26	21%	421,681	32	350,585	29	20%
Operating expenses	84,824	29	80,219	23	6%	103,544	36	-18%	306,286	23	321,695	26	-5%
Operating income	4,902	2	30,588	9	-84%	(29,140)	(10)	-117%	115,395	9	28,890	2	299%
Non operating income and expenses	10,945	4	18,117	5	-40%	64,449	22	-83%	13,731	1	76,130	6	-82%
Earning before income tax	15,847	5	48,705	14	-67%	35,309	12	-55%	129,125	10	105,020	9	23%
Net income attributable to stockholders of the parent	16,079	6	36,898	11	-56%	35,830	12	-55%	104,479	8	98,632	8	6%
Earnings per share(NTD)	0.34		0.79			0.76			2.23		2.10		

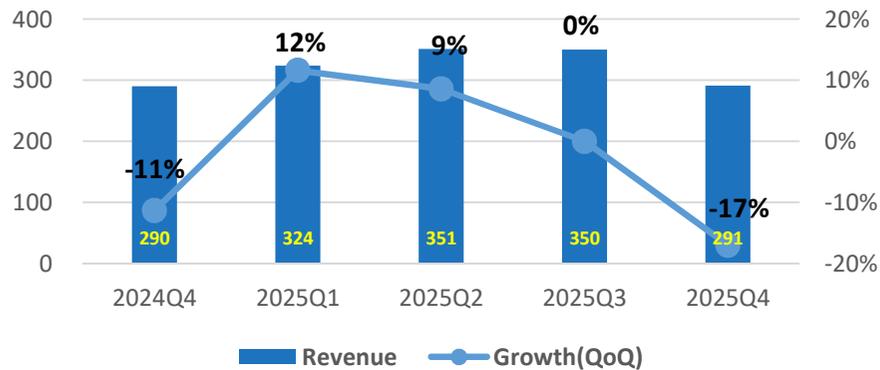
- Due to a rebound in orders and an improved product mix compared to last year, both the Q4 2025 and the year 2025 increased year over year.



Financial Performance

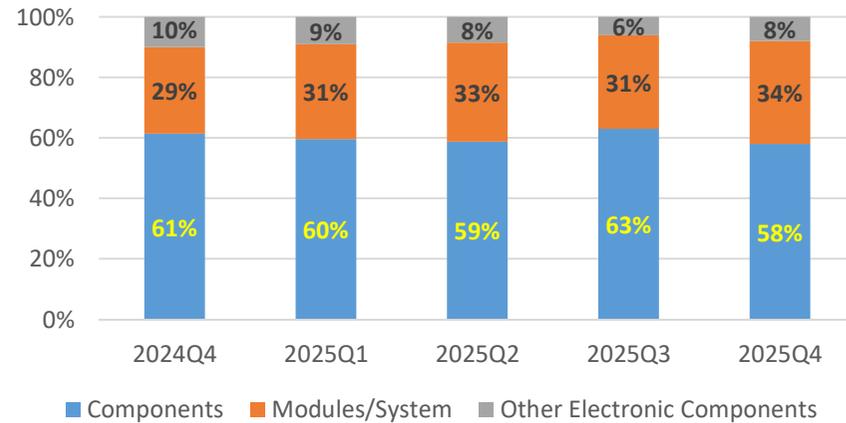
NTD M

Quarterly Revenue Trend

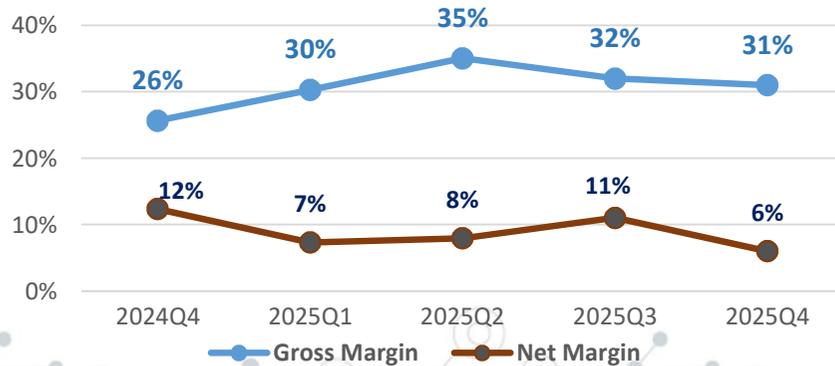


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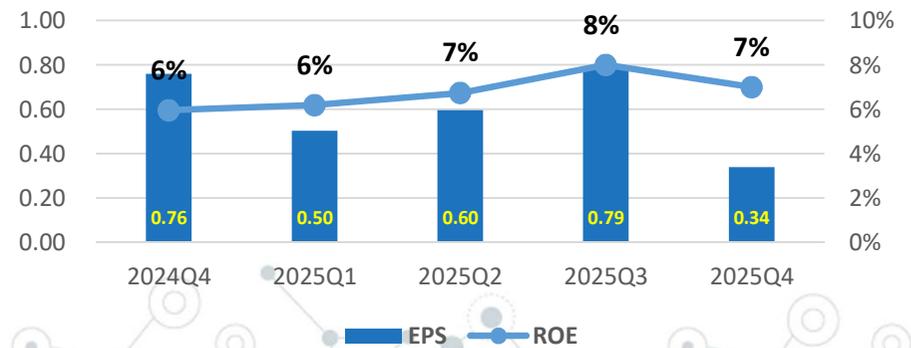
Quarterly Product Mix



Quarterly Margin Trend

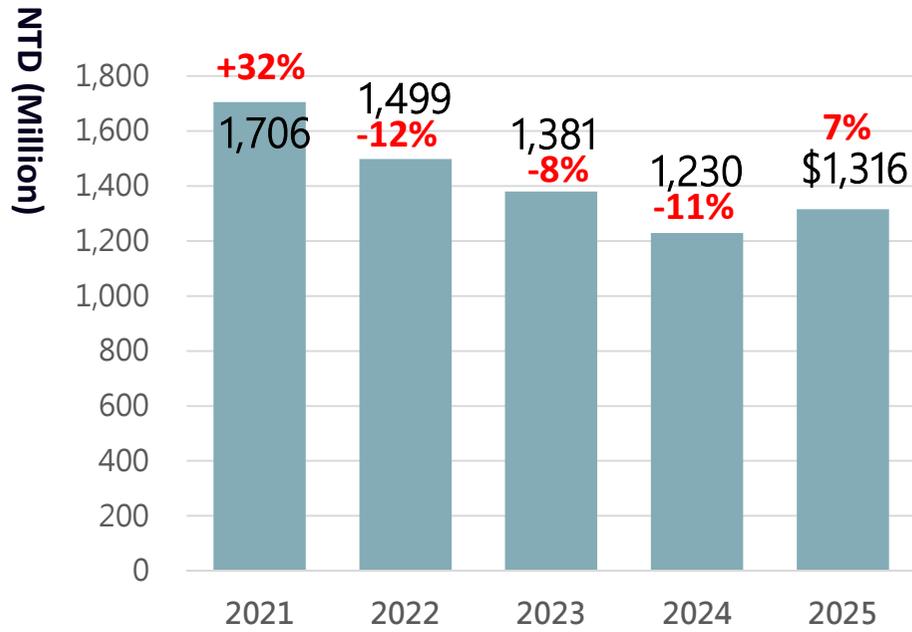


EPS & ROE

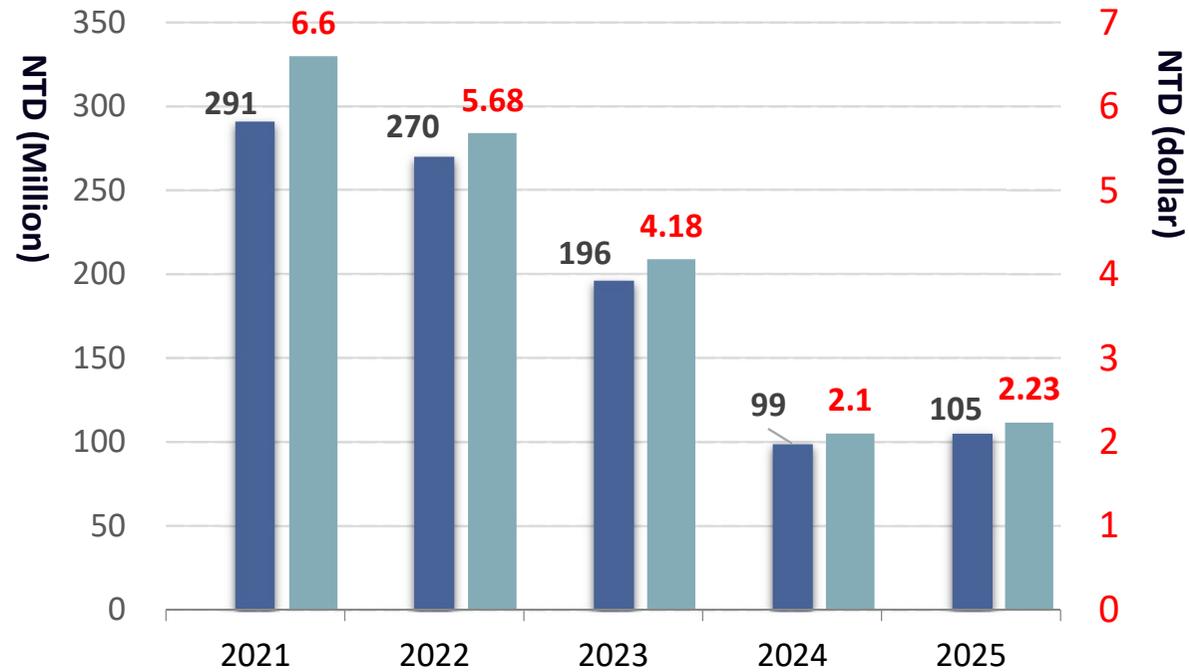


Financial Performance

The growth of revenue scale



Net Income & EPS



■ Revenue(NTD Million)

■ Net Income ■ EPS (NTD)

Consolidated Balance Sheet

NT\$ thousand

	12.31.2025	%	12.31.2024	%	YoY %
Currnt Assets	1,499,649	77	1,566,608	76	-4%
Cash and cash equivalents	732,020	37	573,584	28	22%
Measured at fair value through OCI	227,335	12	276,323	13	-22%
Financial assets measured at amortized cost, current	14,730	1	159,730	8	-984%
Accounts receivable	254,442	13	263,555	13	-4%
Inventories	259,004	13	266,859	13	-3%
Other current assets	12,118	1	26,557	1	-119%
Non-current Assets	454,707	23	481,989	24	-6%
Property, plant and equipment	293,549	15	314,083	15	-7%
Other assets	161,158	8	167,906	8	-4%
Current liabilities	383,209	20	410,205	20	-7%
Short-term bank loans	0	0	23,018	1	
Accounts payable	120,601	6	126,682	6	-5%
Other current liabilities	262,608	13	260,505	13	1%
Non-current liabilities	46,669	2	47,905	2	-3%
Total stockholders' equities	1,524,478	78	1,590,487	78	-4%
Total assets	1,954,356	100	2,048,597	100	-5%
Book Value per Share(NT\$)	33		34		

Consolidated Statements Of Cash Flows

NT\$ thousand

	2025	2024	Change
Net cash inflows from operating activities	232,885	239,185	(6,300)
Net cash inflows from investing activities	99,590	121,210	(21,620)
Net cash outflows from financing activities	(171,496)	(171,220)	(276)
Effects of exchange rate changes	(2,543)	1,853	(4,396)
Net increase(decrease) in cash and cash equivalents	158,436	191,028	(32,592)
Cash and cash equivalents at beginning of year	573,584	382,556	191,028
Cash and cash equivalents at end of year	732,020	573,584	158,436

- The decrease in cash from investing activities was primarily due to the disposal of real estate in 2024.



Key Ratio Highlights

	12.31.2025	09.30.2025	06.30.2025	03.31.2025	12.31.2024
Ratio of debts to assets	22%	23%	27%	27%	22%
Ratio of long-term capital to fixed assets	535%	525%	510%	498%	522%
Current ratio	391%	390%	321%	326%	382%
ROA	5%	6%	5%	5%	5%
ROE	7%	8%	7%	6%	6%
Profit margin	8%	9%	8%	7%	8%

- Current ratio keeps a healthy level.



Meeting Minutes Of 2026/02/26 Board Meeting

- **To accept 2025 Business Report and Financial Statements .**
- **To approve 2025 earnings distribution.**
- **Cash distribution from capital reserves**
- **To approve the distribution of employees' (including non-executive employees) and directors' remuneration of 2025**
- **To hold 2026 General Shareholders' Meeting**



Business Outlook

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- ★ Revenue in Q4 decreased by 17% compared to the Q3 and was approximately flat year over year. The decline was mainly attributable to customers tightening inventory controls at year-end, resulting in more conservative shipment demand. Nevertheless, both annual revenue and profitability increased this year.
 - ★ The global macroeconomic outlook remains uncertain due to the interplay of factors such as U.S. tariff and monetary policies, geopolitical developments, heightened volatility in safe-haven assets, and the continued evolution of the AI industry.

The Company maintains a cautiously optimistic stance and expects that this year's revenue and profitability will have the opportunity to achieve new highs and continue growing

- ★ In the wireless communications business, continued growth in global tracking system applications is expected to further drive the Company's expansion in high-reliability, high-precision positioning and communication antenna solutions.
- ★ In the piezoelectric business, the Company will focus its R&D capabilities on products for "underwater applications" and "smart industrial applications," aiming to establish these areas as the primary growth drivers for future revenue and profitability.



Q & A