

Unictron Technologies Corp.

July 30, 2025

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Agenda

★ **2Q25 Financial Highlights**

★ **Business Outlook**

★ **Q&A**

2Q2025 Financial Highlights

Consolidated Income Statement

NT\$ thousand

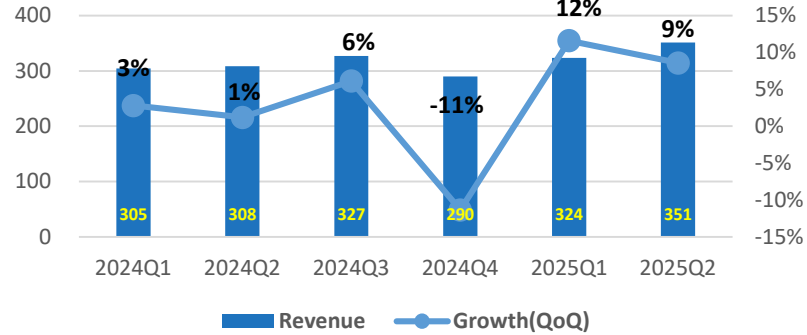
	2025Q2	%	2025Q1	%	QoQ%	2024Q2	%	YoY%	2025 H1	%	2024 H1	%	YoY
Operating revenues	351,315	100	323,563	100	9%	308,250	100	14%	674,878	100	612,884	100	10%
Gross profit	123,148	35	98,000	30	26%	92,463	30	33%	221,148	33	180,603	29	22%
Operating expenses	69,052	20	72,191	22	-4%	71,090	23	-3%	141,243	21	134,034	22	5%
Operating income	54,096	15	25,809	8	110%	21,373	7	153%	79,905	12	46,569	8	72%
Non operating income and expenses	(17,286)	(5)	1,955	1	-984%	2,235	1	-873%	(15,331)	(2)	6,076	1	-352%
Earning before income tax	36,809	10	27,764	9	33%	23,608	8	56%	64,573	10	52,645	9	23%
Net income attributable to stockholders of the parent	27,902	8	23,600	7	18%	21,920	7	27%	51,502	8	47,009	8	10%
Earnings per share(NTD)	0.60		0.50			0.47			1.10		1.00		

- Due to a 9% and 14% increase in customer order demand compared to the previous quarter and the same period last year, overall profitability has improved..
- Due to exchange rate losses caused by the appreciation of the NT dollar, net profit after tax for the first half of the year is approximately the same last year.
- Revenue and net profit after tax for the first half year both increased by 10% compared to last year.

Financial Performance

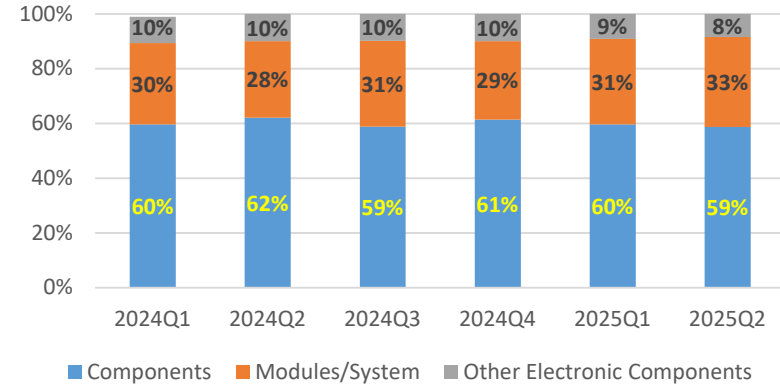
NTD M

Quarterly Revenue Trend

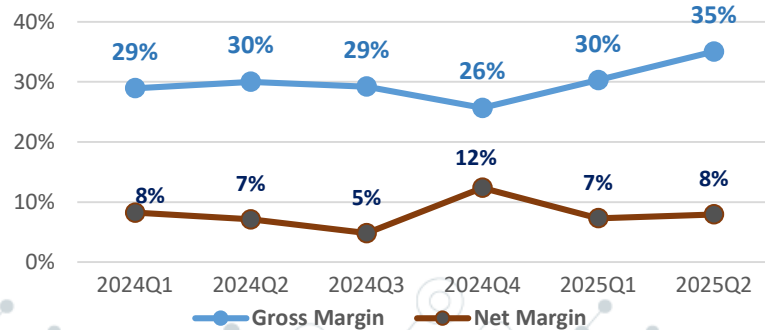


120%

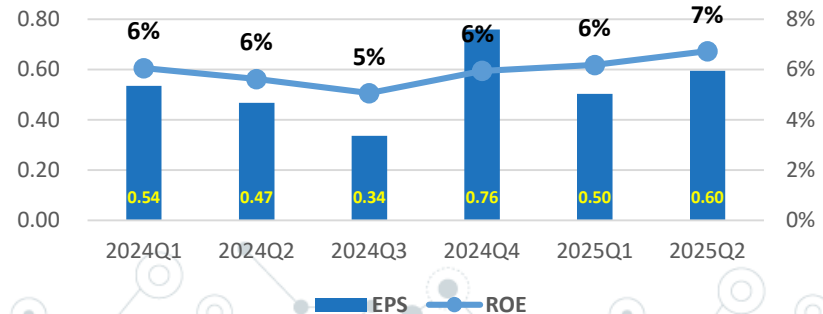
Quarterly Product Mix



Quarterly Margin Trend



EPS & ROE



Consolidated Balance Sheet

NT\$ thousand

	6.30.2025	%	12.31.2024	%	6.30.2024	%
Currnt Assets	1,527,309	76	1,566,608	76	1,485,812	69
Cash and cash equivalents	676,350	34	573,584	28	531,031	25
Measured at fair value through OCI	277,937	14	276,323	13	359,127	17
Financial assets measured at amortized cost, current	0	0	159,730	8	600	0
Accounts receivable	287,113	14	263,555	13	309,778	14
Inventories	244,167	12	266,859	13	278,154	13
Other current assets	41,742	2	26,557	1	7,122	0
Non-current Assets	480,918	24	481,989	24	660,152	31
Property, plant and equipment	300,851	15	314,083	15	504,143	23
Other assets	180,066	9	167,906	8	156,009	7
Current liabilities	475,148	24	410,205	20	465,931	22
Short-term bank loans	0	0	23,018	1	11,205	1
Accounts payable	128,878	6	126,682	6	99,110	5
Other current liabilities	346,270	17	260,505	13	355,616	17
Non-current liabilities	63,350	3	47,905	2	61,269	3
Total stockholders' equities	1,469,729	73	1,590,487	78	1,618,764	75
Total assets	2,008,227	100	2,048,597	100	2,145,964	100

Consolidated Statements Of Cash Flows

NT\$ thousand

	2025 H1	2024 H1	Change
Net cash inflows from operating activities	73,487	67,779	5,708
Net cash inflows from investing activities	74,493	80,349	(5,856)
Net cash outflows from financing activities	(37,176)	(604)	(36,572)
Effects of exchange rate changes	(8,038)	951	(8,989)
Net increase in cash and cash equivalents	102,766	148,475	(45,709)
Cash and cash equivalents at beginning of year	573,584	382,556	191,028
Cash and cash equivalents at end of year	676,350	531,031	145,319

- The increase in cash outflows from financing activities was mainly due to loan repayments made during the year.

Key Ratio Highlights

	06.30.2025	12.31.2024	06.30.2024
Ratio of debts to assets	27%	22%	25%
Ratio of long-term capital to fixed assets	510%	522%	333%
Current ratio	321%	382%	319%
ROA	5%	5%	4%
ROE	7%	6%	6%
Profit margin	8%	8%	8%

- Current ratio keeps a healthy level.
- As profitability improved quarter by quarter, return on equity increased.



Meeting Minutes Of 2025/07/30 Board Meeting

To accept 2025Q2 Financial Statements .

To approve the 2025 CPA's audit fees.



Business Outlook

- ★ **Revenue in this quarter increased by 9% compared with the first quarter and increased by 14% compared with the second quarter of last year.**
- ★ **The increase in revenue and profit in this quarter is mainly due to the recovery in customer orders.**
- ★ **Although overall performance is gradually improving, the impact of geopolitical influences, U.S. tariff policy and FED interest Policy remains to be seen, which still leads to a slow economic recovery.**
- ★ **Unictron will continue to strive to create value. Revenue and profit performance are expected to continue rising quarter by quarter this year.**
- ★ **High-precision positioning antennas remain a key development focus of the antenna business unit. Some designs have already been approved by customers, and the scale of operations is gradually expanding.**
- ★ **The smart water buoy has been approved by customers, while new piezoelectric products such as liquid level sensors and flow meters are currently under active development in collaboration with customers. These products are expected to drive future revenue and profit growth.**

