





Unictron Technologies Corp.





April, 2023

Disclaimer

- The material in this presentation has been prepared by Unictron Technologies Corp. (UTC) and is general background information about UTC's activities current as at the date of this presentation. This information may contain forward looking statements regarding our intent, belief or current expectations with respect to UTC's businesses and operations, which are inherently subject to significant risks, contingencies and uncertainties that are difficult to predict and are beyond our control, causing actual results to differ materially from any forecast performance or achievements expressed or implied by these forward looking statements.
- This presentation is given in summary form and does not purport to be complete or accurate, nor does it guarantee the actual future performance, financial results and industry outlook of UTC.
- UTC does not undertake any obligation to publicly release the result of any revisions to these forward looking statements to reflect events or circumstances after the date hereof to reflect the occurrence of unanticipated events.



Executive Summary

- ★ Innovative company with a very strong technical team.
- ★ Stable company with double digit annual growth during 2016 2021.

 Because of Covid pandemic, high inflation, high stock level and economic slow down, 2022 sales revenue 1.5 B NT, YOY (-12%), Net income 270M, YOY(-7%), EPS 5.68
- ★ Leading in antenna products for navigation system and wireless communication applications.
- ★ Leading in piezoelectric elements/ultrasonic transducer for underwater sonar, underwater communication and ultrasonic level sensor applications.
- ★ World class total solution provider in antenna/piezo component/ultrasonic module, with good alliance with key customers.



Company Overview

Founded: 1988

Capital: NT\$479 million (US\$ 15.7M)

Headcount: 500

Chairman : Andy Su

President: Ray Lee

Employees - Master's degree or above:>10%

Global patents: 78 issued; 13 pending

Related certification:

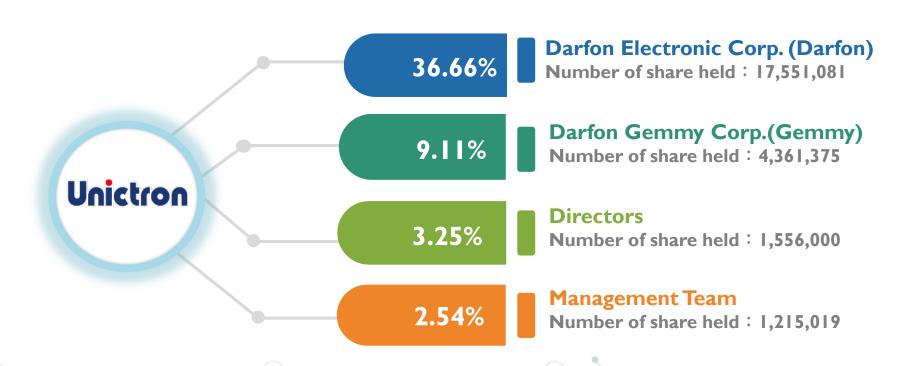








Shareholders Structure





Unictron and Gemmy are Darfon's subsidiaries.

Company Vision

Be a World Class Solution Provider in Antenna/Piezo component/Ultrasonic Transducer

Be a Strong Partnership with Customers

Design-in Services

Advance Core Technology & Patents

Creative Thinking , Innovation Design



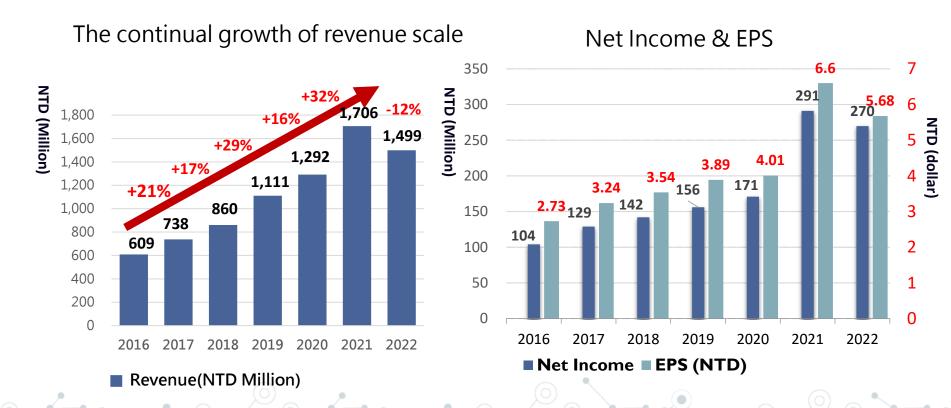






Financial Performance

Financial Performance

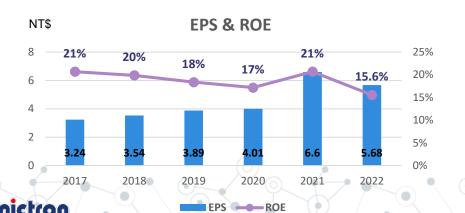


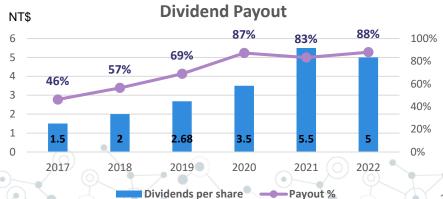


Financial Performance







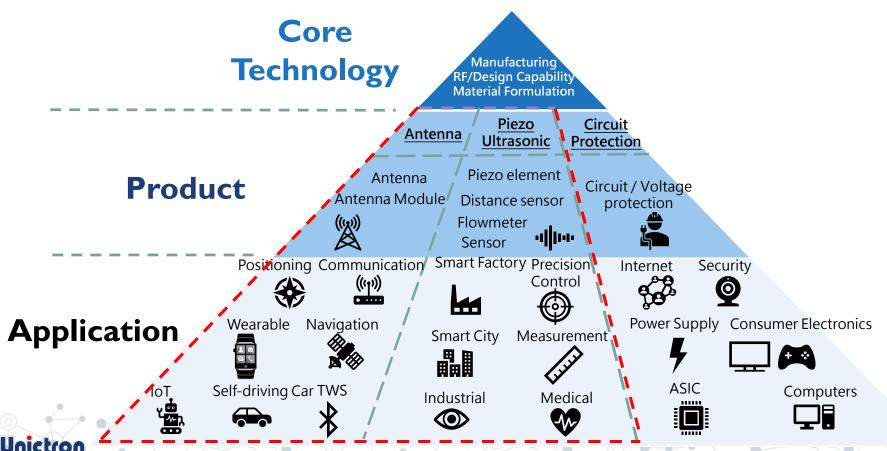


10



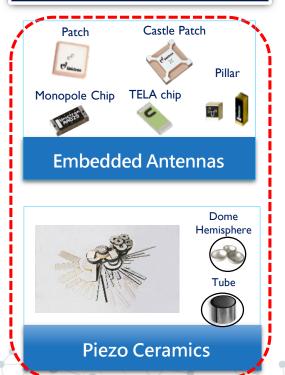
Products and Core Technology

Product Strategy



Product Lines





Modules/System (23%)



Other Electronic Components (11%)

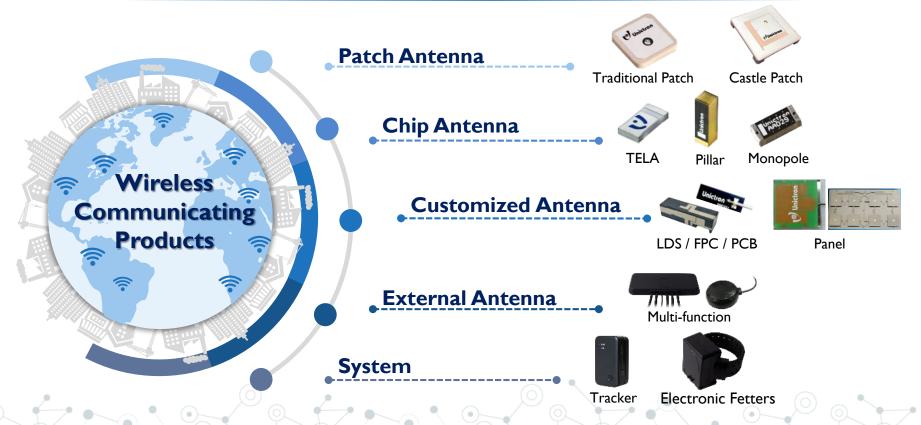


Over-Voltage Protection





Antenna Products

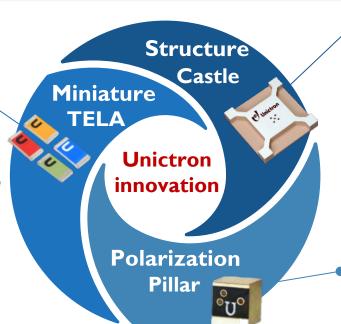


Core Competence in Antenna

38 global patents in protection

Patents in USA/CN/TWN

◆ TELA chip antenna Miniature Multi-Frequencies Great anti-susceptibility to human, EMI, and metal



Patents in USA/CN

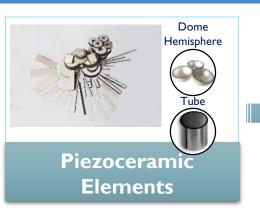
◆ Castle Patch antenna
 Monolithic Structure
 Small form factor
 High Performance

Patents in USA

Pillar chip antenna
 Anti-EMI
 Vertical Polarization
 MU-MIMO
 Replace rubber duck antenna



Piezo Product Line and Application





Underwater Communication



Atomization / **Inspirator**















Level Sensor

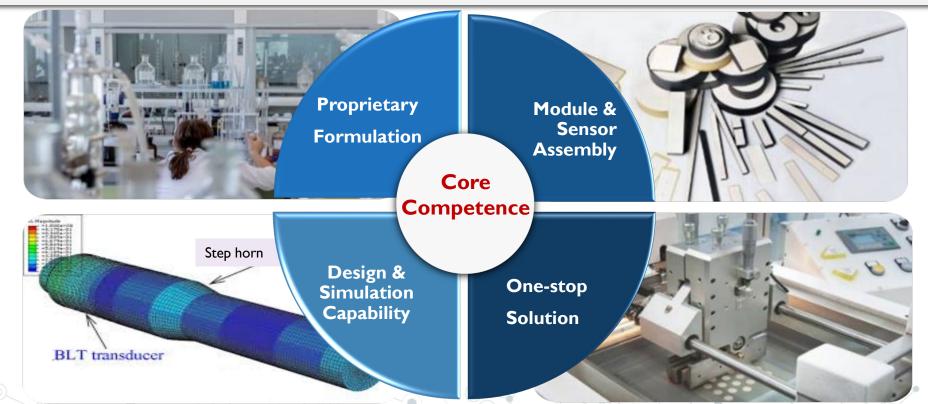




Unictron

Core Competence in Piezo/Ultrasonic

14 global patents





Future Growth Outlook

Sensing and Connecting



Unictron

Intelligent Automobile



Unictron

Level Sensor System

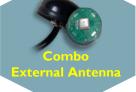
Intelligent Automobile

① High precision positioning products

Dual-frequency technology greatly improves positioning accuracy, it shall be the future trend







2 Ultrasonic transducer

Parking sensor → Parking Assistance System





Level sensor (Liquid/Oil)

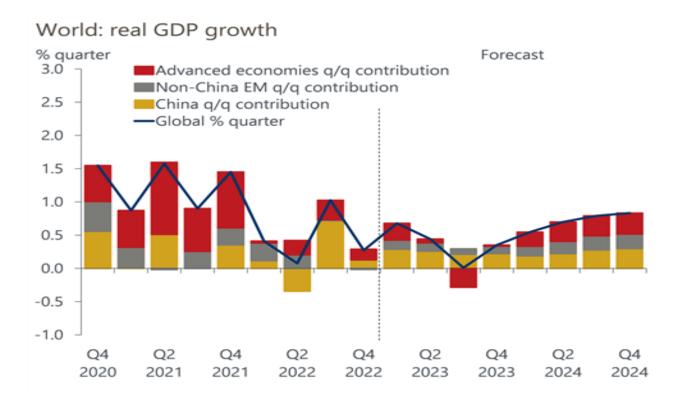






2023 Worldwide GDP

Uncertainty: Inflation, Stock, Economic slowdown



2022-2023 Sales Revenue

